



YOUR LONG-TERM CARE SPECIALIST

[www.lesltc.com](http://www.lesltc.com)

WELLNESS  
TEST

1. Have you developed a Long-Term Care Plan to protect your retirement plan? Y/N
2. Does your retirement and long-term care plans work together? Y/N
3. Have you taken a fall-prevention class? Y/N
4. Is your legal planning updated or correct? Y/N
5. Have you done the correct beneficiaries planning? Y/N
6. If you had a long-term care or Medicaid event today, is your retirement money and income protected? Y/N
7. Do you understand the consequences of self-insuring of a long-term care and Medicaid event on all of your money Y/N?
8. Do you have an idea of what type of care you want? Y/N
9. Has your advisor developed a plan to protect your money, income& family from Medicaid? Y/N
10. Are you sure your money and income is protected from a Medicaid and long-term care event? Y/N
11. If you had a long-term care event today, would your family be protected from a financial loss? Y/N
12. Is your spouse protected from being impoverished if you had a long-term care and Medicaid event Y/N?

